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## VITAMIN 01

The vitamin market remained generally stable last week. Vitamin C producers further increased their offers, while low-priced inventories in distribution channels continued to be absorbed, pushing transaction prices upward. Market attention on Vitamin E increased significantly, with inquiries and trading activity becoming more active. Prices have largely stabilized after the decline and are beginning to show rebound momentum. Market participants are closely monitoring producer pricing strategies and downstream replenishment demand.

## AMINO ACID 02

The bulk amino acid market remained weak last week, with transaction prices continuing to decline. Market sentiment toward future price trends remains cautious, and most end-users are maintaining a wait-and-see approach, purchasing primarily to meet immediate demand. Lysine producers continued to lower quotations, with 98.5% Lysine trading at around USD 920-980/MT, while some traders offered lower-priced cargoes. Prices for 70% Lysine remained relatively stable at USD 560-600/MT. As prices have already fallen to historically low levels, further downside appears limited. Threonine prices have experienced a notable decline recently, leading to increased buyer caution and moderate trading activity. The market is expected to remain weak in the short term.

## API 03

The veterinary API market remained generally stable last week. Prices for most products were unchanged, while overall demand remained weak and trading activity was relatively light. Some producers of Colistin Sulfate are facing tight delivery schedules, while Sulfonamide products continue to be supported by upstream raw material costs, keeping prices firm. Transaction ranges for Tylosin Tartrate and Tilmicosin Phosphate continued to soften. Meanwhile, prices for Florfenicol, Oxytetracycline HCl, and Lincomycin HCl remained relatively stable, with purchases mainly driven by immediate demand. As CPHI approaches, market participants are paying closer attention to supply conditions and changes in downstream demand.

## FOOD ADDITIVE 04

The food additive market remained generally stable last week. In the sweetener segment, Sucralose transaction prices stabilized under the influence of raw material market trends, with mainstream deals concluded at USD 12.36-12.62/KG. Further price increases cannot be ruled out in the coming weeks. Sodium Saccharin (Anhydrous) maintained stable pricing, with mainstream transactions at approximately USD 6.64-6.90/KG. In the nutrition fortification segment, Creatine Monohydrate prices continued to stabilize, with transaction levels holding at USD 3.25-3.38/KG. Delivery schedules for some orders have already extended to mid-to-late June.

*Reported by Candice,Shea and Sharon*